

CHILCO RIVER HOLDINGS INC

FORM 3

(Initial Statement of Beneficial Ownership)

Filed 9/29/2005 For Period Ending 8/3/2005

CIK	0001278595
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FORM 3

**UNITED STATES SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549**

OMB APPROVAL
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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a)
of the Public Utility Holding Company Act of 1935 or Section 30(h) of the
Investment Company Act of 1940

1. Name and Address of Reporting Person Sullivan Sean L			2. Date of Event Requiring Statement (MM/DD/YYYY) 8/3/2005		3. Issuer Name and Ticker or Trading Symbol CHILCO RIVER HOLDINGS INC [CRVH]		
(Last) (First) (Middle) UNIT 300, THE GRACEWAY HOUSE			4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)				
(Street) PROVIDENCIALES, W7 0000			5. If Amendment, Date Original Filed (MM/DD/YYYY)		6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person		
(City) (State) (Zip)							

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)

Table II - Derivative Securities Beneficially Owned (e.g. , puts, calls, warrants, options, convertible securities)

1. Title of Derivate Security (Instr. 4)	2. Date Exercisable and Expiration Date (MM/DD/YYYY)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Acquisition Right (1)	(1)	(1)	Common Shares	1200000	\$0	D	

Explanation of Responses:

(1) Mr. Sullivan served as a consultant to Kubuk International Inc. prior to the acquisition of Kubuk International Inc. by Chilco River Holdings Inc. and has the right to acquire up to 1,200,000 shares of common stock from escrow upon the satisfaction of certain conditions, including the successful completion of a financing transaction to raise \$5,000,000 no later than 30 days after the delivery of audited financial statements of Kubuk International Inc. to Chilco River Holdings Inc. Kubuk International Inc. is required to deliver its audited financials to Chilco River Holdings Inc. no later than October 3, 2005. As of September 1, 2005, the conditions have not been satisfied.

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other

Signatures

/s/ Sean L.
Sullivan

9/19/2005

Sullivan Sean L UNIT 300 THE GRACEWAY HOUSE PROVIDENCIALES, W7 0000	X			
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** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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